

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF VIRGINIA
Alexandria Division**

In Re:)
THE WHEATLAND GROUP, LLC) Case No. 10-12856 RGM
Debtor.) Chapter 11

**VERIFIED STATEMENT
OF ROGANLAWFIRM, PLLC**

Connections of Christopher L. Rogan, Esq. and RoganLawFirm, PLLC with the Debtor, Creditors, other Parties in Interest, their Respective Attorneys and Accountants and the U.S. Trustee:

- a) With Debtor: None.
- b) With creditors: None.
- c) With other parties in interest: None.
- d) With their respective attorneys and accountants: None.
- e) With the Office of the U.S. Trustee or employees
of the Office of the U.S. Trustee: None.

[signature and acknowledgment on following page]

COMMONWEALTH OF VIRGINIA
COUNTY OF LOUDOUN, to wit:

I, CHRISTOPHER L. ROGAN, ESQ., principal of RoganLawFirm, PLLC, having been duly sworn according to law, do hereby state that I have read the foregoing statement of all my connections with the debtors, creditors, parties in interest, their respective attorneys and accountants, and the U.S. Trustee, and that the same is true and complete to the best of my knowledge and belief.

/s/ Christopher L. Rogan
Christopher L. Rogan, Esquire (VSB #30344)
ROGANLAWFIRM, PLLC
30-D Catoctin Circle, SE
Leesburg, Virginia 20175
(703) 771-9191/Telephone
(703) 771-9797/Facsimile

Subscribed and sworn to by me, a Notary Public in and for the aforesaid jurisdiction, this 13th day of April 2010.

/s/ Kathleen Reid
Notary Public
Notary ID No. 273595

My Commission Expires: 12-31-2010